

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,
Debtors.¹

PROMESA

Title III

No. 17 BK 3283-LTS
(Jointly Administered)

**INFORMATIVE MOTION AND NOTICE OF REQUEST
TO BE HEARD AT APRIL 24-25, 2019 OMNIBUS HEARING**

PLEASE TAKE NOTICE that, pursuant to this Court's *Order Regarding Procedures For Attendance, Participation And Observation Of April 24-25, 2019, Omnibus Hearing* [ECF No. 6240], the Commonwealth Bondholder Group respectfully states as follows:

1. Donald S. Bernstein of Davis Polk & Wardwell LLP ("Counsel") will appear on behalf of the Commonwealth Bondholder Group in Courtroom 3 of the United States District Court for the District of Puerto Rico, 150 Carlos Chardón Street, Federal Building, San Juan, Puerto Rico 00918-1767.

2. Counsel will be prepared to respond to any matters raised by the Court and reserves the right to be heard on any matter presented to the Court or to any statements made by

¹ The Debtors in these title III cases, along with each Debtor's respective Title III Case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III Case numbers are listed as bankruptcy case numbers due to software limitations).

any party in connection with the above-captioned Title III proceedings or any adversary proceedings currently pending in the above-captioned Title III proceedings.

[The remainder of this page is intentionally left blank.]

We hereby certify that, on this same date, we electronically filed the foregoing with the clerk of the Court using the CM/ECF system, which will notify the attorneys of record.

Dated: April 19, 2019

Respectfully submitted,

/s/ José L. Ramírez-Col
José L. Ramírez-Coll
USDC-PR No. 221702
Salvador Antonetti-Zequeira
USDC-PR No. 113910
ANTONETTI, MONTALVO & RAMÍREZ-COLL
P.O. Box 13128
San Juan, PR 00908
Telephone: (787) 977-0303
Email: jramirez@amrclaw.com
santonet@amrclaw.com

/s/ Donald S. Bernstein
Donald S. Bernstein (admitted *pro hac vice*)
Brian M. Resnick (admitted *pro hac vice*)
Marc J. Tobak (admitted *pro hac vice*)
Angela M. Libby (admitted *pro hac vice*)
DAVIS POLK & WARDWELL LLP
450 Lexington Avenue
New York, NY 10017
Telephone: (212) 450-4000
Facsimile: (212) 701-5800
Email: donald.bernstein@davispolk.com
brian.resnick@davispolk.com
marc.j.tobak@davispolk.com
angela.libby@davispolk.com

Counsel to the Commonwealth Bondholder Group